

FINANCIAL SUMMARY

Financial Summary of the Consolidated Financial Statements
of Bangkok Expressway and Metro Public Company Limited and its Subsidiaries

Financial Highlights

Unit : Million Baht

Financial Position (As at December 31)	2017	2016
Total assets	98,919	82,786
Total liabilities	67,740	53,003
Shareholders' equity	31,179	29,783

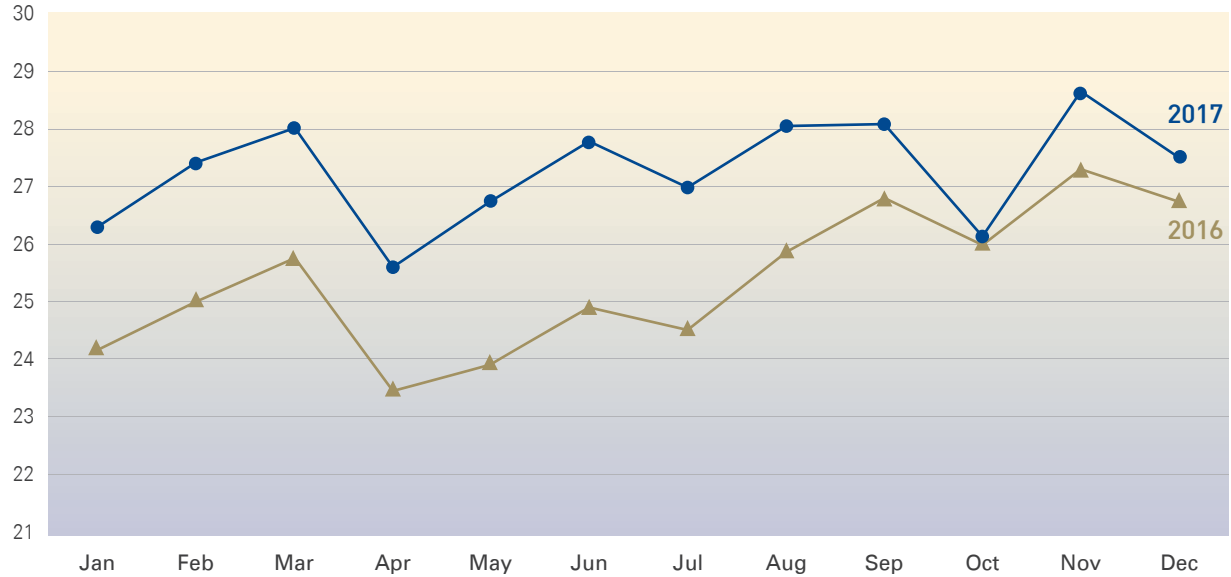
Operating Results (For the year ended December 31)	2017	2016
Revenue from expressway business	9,957	9,301
Revenue from rail business	4,521	3,230
Revenue from commercial development business	676	573
Total revenues	15,393	13,233
Gross profit	5,947	5,110
Net profit attributable to the Company	3,123	2,606

Financial Ratios	2017	2016
Net profit margin (%)	20.45	19.69
Return on equity (%)	10.31	8.87
Return on total assets (%)	3.75	3.25
Debt to equity ratio (times)	1.75	1.78
Interest bearing debt to equity ratio (times)	1.38	1.31
Book value per share (Baht)	2.03	1.94

Average Daily Toll Revenue : Chalerm Mahanakorn, Si Rat, Udon Rattahaya Expressway and Si Rat - Outer Ring Road Expressway

↑ 2017 increase from 2016 **7.36%**

(Million Baht / Day)

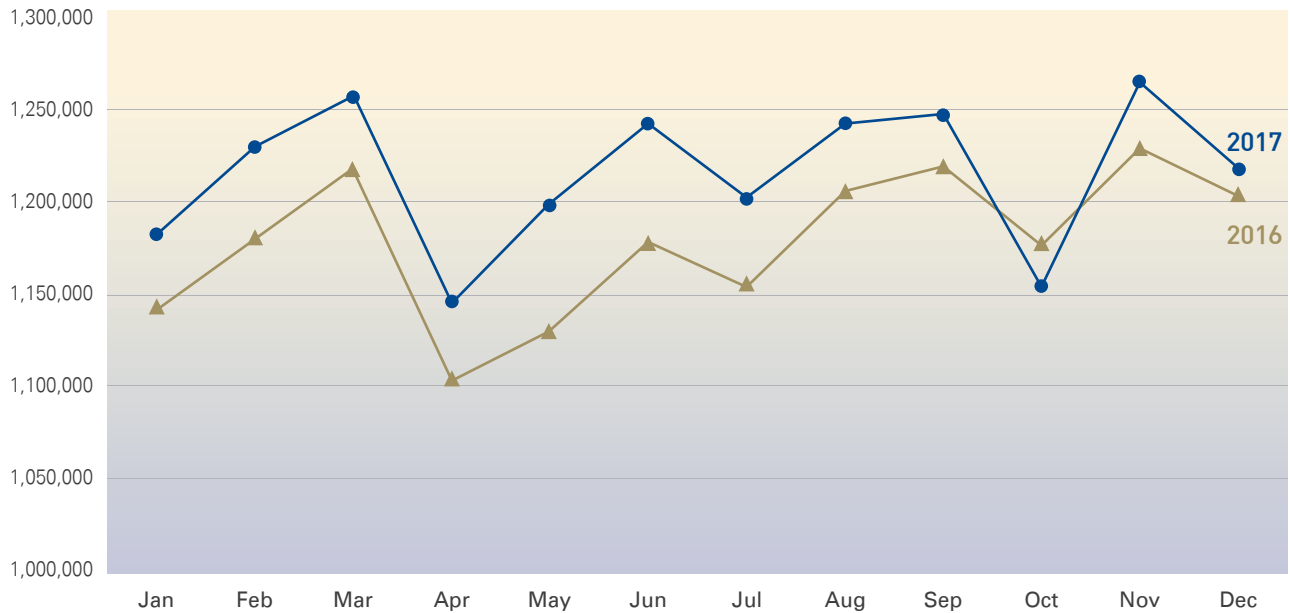


● AVG Daily Toll Revenue 2017: **27.28** Million Baht/Day ▲ AVG Daily Toll Revenue 2016: **25.41** Million Baht/Day

Average Daily Traffic : Chalerm Mahanakorn, Si Rat ,Udon Rattahaya Expressway and Si Rat - Outer Ring Road Expressway

↑ 2017 increase from 2016 **3.07%**

(Trips / Day)

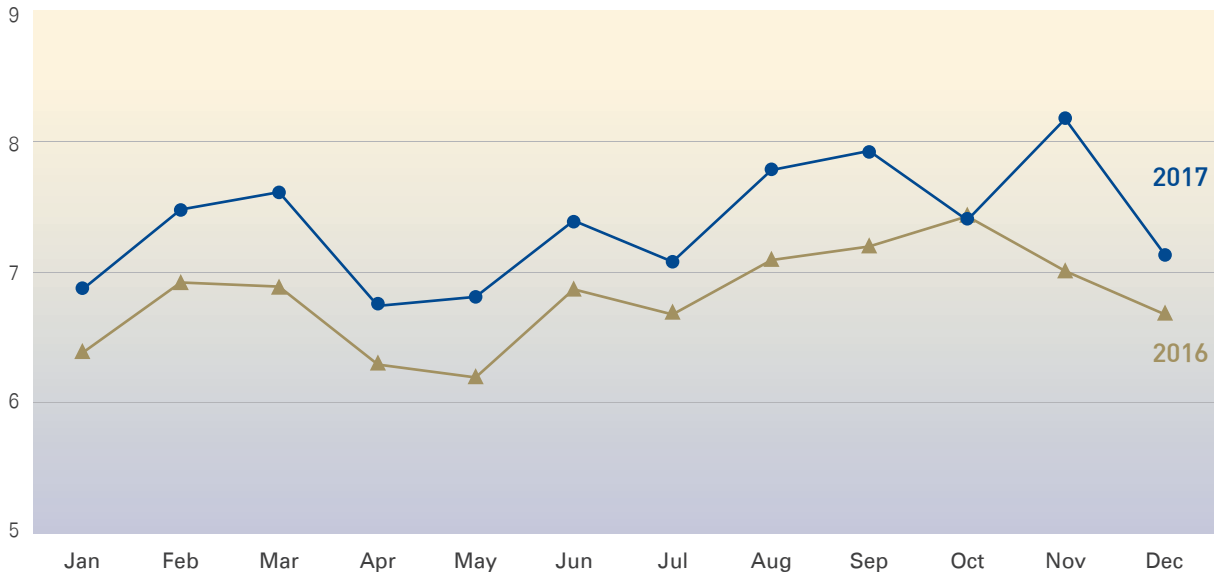


● AVG Daily Traffic 2017: **1,214,028** Trips/Day ▲ AVG Daily Traffic 2016: **1,177,917** Trips/Day

Average Daily Fare Box Revenue : the MRT Blue Line

↑ 2017 increase from 2016 **8.68%**

(Million Baht / Day)

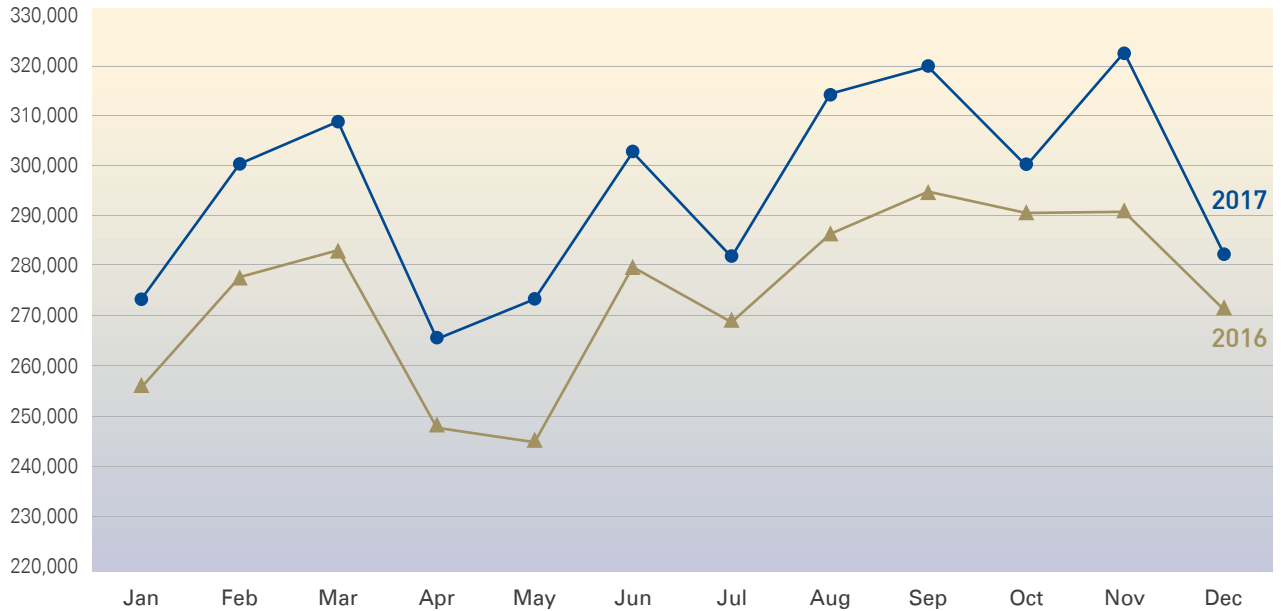


● AVG Daily Fare box Revenue 2017: **7.39** Million Baht/Day ▲ AVG Daily Fare box Revenue 2016: **6.80** Million Baht/Day

Average Daily Ridership : the MRT Blue Line

↑ 2017 increase from 2016 **7.83%**

(Trips / Day)



● AVG Daily Ridership 2017: **295,792** Trips/Day ▲ AVG Daily Ridership 2016: **274,302** Trips/Day